

**DISCLOSURE OF INFORMATION TO SHAREHOLDERS  
IN ORDER TO INCREASE CAPITAL  
BY GIVING PRE-EMPTIVE RIGHTS II ("PMHMETD II")  
P.T. BANK BUMI ARTA Tbk. ("Company")**

**This disclosure of information is made and addressed to the shareholders of the Company in order to fulfill Financial Services Authority ("OJK") Regulation No.32/POJK.04/2015 dated December 16, 2015 concerning**

**Increase the Capital of a Public Company by Giving Pre-emptive Rights ("POJK 32/2015")  
as amended by**

**OJK Regulation No.14/POJK.04/2019 dated April 29, 2019 regarding  
Amendments to OJK Regulation No.32/POJK.04/2015 ("POJK 14/2019")**



**P.T. BANK BUMI ARTA Tbk.**

**Main Business Activities**

Engaged in Foreign Exchange Private Commercial Bank

**Domiciled in Jakarta, Indonesia**

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THE INFORMATION AS CONTAINED IN THIS DISCLOSURE OF INFORMATION ("DISCLOSURE OF INFORMATION") IS IMPORTANT FOR THE COMPANY'S SHAREHOLDERS TO OBSERVE IN MAKING DECISIONS IN CONNECTION WITH THE PLAN FOR PMHMETD II.

ALL INFORMATION CONTAINED IN THIS DISCLOSURE OF INFORMATION ARE PROPOSED SUBJECT TO APPROVAL OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS ("EGMS") AND PROSPECTUS THAT WILL BE ISSUED IN THE FRAMEWORK OF PMHMETD II.

THE EGMS TO APPROVE THE COMPANY'S PLAN FOR PMHMETD II WILL BE HELD ON MONDAY, WEDNESDAY 03, 2022 IN ACCORDANCE WITH THE ANNOUNCEMENT OF THE EGMS ON THE INDONESIA STOCK EXCHANGE WEBSITE, PT KUSTODIAN SENTRAL EFEK INDONESIA (KSEI) WEBSITES, AND WEB SITES OF THE COMPANY, ON JUNE 27, 2022.

THIS DISCLOSURE OF INFORMATION IS INFORMATION ONLY AND DOES NOT CONSTITUTE AN OFFER OR GIVEN OF AN OPPORTUNITY TO SELL, OR OF ANY OFFER OR INVITATION TO OBTAIN OR TAKE ANY PARTS IN ANY JURISDICTION WHERE THE OFFER OR ANY JURISDICTION IS OFFERING. NO PARTY MAY OBTAIN PRE-EMPTIVE RIGHTS OR NEW SHARE EXCEPT ON THE BASIS OF THE INFORMATION CONTAINED IN THE PROSPECTUS THAT WILL BE ISSUED IN THE FRAMEWORK OF PMHMETD II.

DISTRIBUTION OF THIS DISCLOSURE OF INFORMATION TO JURISDICTIONS OTHER THAN THE REPUBLIC OF INDONESIA MAY BE RESTRICTED BY THE LAW OF THE COUNTRY RELATED. PARTIES OBTAINING THIS DISCLOSURE OF INFORMATION SHOULD INFORM HIMSELF OF AND MEET SUCH LIMITATIONS. FAILURE TO MEET SUCH RESTRICTIONS MAY BE A BREACH OF CAPITAL MARKET REGULATIONS UNDER ANY SUCH JURISDICTION AND BE THE RESPONSIBILITY OF EACH PARTY.

This Disclosure of Information is published on June 27, 2022

## **I. MAXIMUM AMOUNT OF SHARES WILL BE ISSUED THROUGH PMHMETD II**

The Company plans to conduct PMHMETD II in the amount of a maximum of 1,386,000,000 (one billion three hundred and eighty six million) shares or 50 % (fifty percent) of the Company's paid-up capital at the time of the announcement of the EGMS conducted with reference to POJK 32/2015 in conjunction with POJK 14/2019.

The shares to be issued by the Company are shares with a nominal value of Rp. 100 (one hundred Rupiah) per share. The new shares offered in this PMHMETD II have the same and equal rights in all respects with all the old shares of the Company that have been issued and fully paid, including the right to dividends. The issuance of the Company's shares through PMHMETD II will be carried out by fulfilling the conditions and the exercise price in accordance with the provisions of the prevailing laws and regulations in the capital market.

New shares will be issued from the Company's portfolio and listed on the Indonesia Stock Exchange ("IDX") in accordance with the prevailing laws and regulations, including IDX Regulation Number IA concerning Listing of Shares and Equity Securities Other than Shares issued by the Listed Company, Decision of the Board of Directors of PT. Indonesia Stock Exchange No.Kep-00101/BEI/12-2021 dated December 21, 2021.

In accordance with POJK 32/2015 in conjunction with POJK 14/2019, the implementation of PMHMETD II can be carried out after:

1. The Company obtained approval from the EGMS in relation to PMHMETD II;
2. The Company submits a registration statement in the context of PMHMETD II and its supporting documents to OJK; and
3. The Company's registration statement, which will be submitted to OJK, in connection with the PMHMETD II plan is declared effective by OJK.

The Company has the right to issue part of or all of the maximum number of shares approved for issuance based on the resolution of the EGMS. The terms and conditions of the PMHMETD II, including the certainty of the exercise price of the Pre-emptive Rights and the number of new shares to be issued, will be disclosed in the Prospectus issued in the context of the PMHMETD II, which will be made available to the Company's entitled shareholders on time, in accordance with POJK 32/2015 in conjunction with POJK 14/2019.

## **II. ESTIMATED PERIOD OF IMPLEMENTATION OF PMHMETD II**

The Company intends to carry out and complete the capital increase by providing Pre-emptive Rights within a period deemed good by the Company, by following the provisions of POJK 32/2015 in conjunction with POJK 14/2019 that the period between the date of approval of the EGMS until the effective date of the PMHMETD II registration statement is not more than 12 (twelve) months from the date of approval of the EGMS in relation to PMHMETD II and considering the minimum core capital fulfillment obligation of Rp. 3,000,000,000,000 (three trillion Rupiah) no later than December 31, 2022 in accordance with the provisions of OJK Regulation No.12/POJK.03/2020 on Consolidation of Commercial Banks ("**POJK 12/2020**").

### **III. ANALYSIS OF THE EFFECT OF PMHMETD II ON FINANCIAL CONDITIONS AND SHAREHOLDERS**

The purpose of implementing PMHMETD II is to fulfill the Company's minimum core capital obligations for 2022 as regulated in POJK 12/2020, so that the Company's core capital will be a minimum of Rp. 3,000,000,000 (three trillion Rupiah).

In addition, PMHMETD II will also strengthen the Company's capital structure which can be used to support the Company's business growth and information technology investments.

PMHMETD II will give effect to the Company shareholders who do not exercise their Pre-emptive Rights which will be subject to dilution of the percentage of their share ownership in the Company.

### **IV. ESTIMATED PLAN FOR USE OF FUNDS OVERALL**

An outline estimation of the planned use of funds obtained from PMHMETD II after deducting shares issuance costs is for additional working capital, investment in information technology infrastructure and human resources, and business expansion.

Final information regarding the use of funds will be disclosed in the Prospectus issued in the context of PMHMETD II, which will be made available to the Company's eligible shareholders on time, in accordance with the prevailing laws and regulations.

**Jakarta, June 27, 2022**  
**P.T. BANK BUMI ARTA Tbk.**  
**Board of Directors**